PROFESSIONAL SERVICES · BCM · MOBILE RECOVERY · PLANNING SOFTWARE

Compliance Alliance

While financial regulators are placing greater emphasis on having an effective Business Continuity Plan in case of a major business disruption, institutions are finding it more difficult to not only keep their plans current, but also to be able to thoroughly test their plans due to the complexity of their technology infrastructures. Internal resources with the combined expertise necessary to adequately accomplish the myriad of tasks associated with these functions are difficult to find and expensive to maintain. Many institutions still try to develop and/or update their plans themselves, and many times don't consider the necessary back-up facility requirements upon losing a major branch or department. To mitigate these issues, Orion has developed a unique "Compliance Alliance", bringing together all of the critical components required for an effective Business Continuity Management (BCM) Program, and, combined with our new "**UTILITY BCM**" support program, will assume all on-going support activities

Value Proposition

Orion has combined its Professional Services experience in BCP/DR planning with the award winning RPX software planning tool from Recovery Planner, and Agility's Recovery Solutions for remote backup facilities to create a single-source solution to your business continuity needs. Through our unique "UTILITY BCM" support program, we will facilitate the treatment of this service as a regular outsourced utility by assuming total responsibility for the on-going updating, maintenance, and testing of these plans though a single monthly subscription fee.

"**UTILITY BCM**" **Support Program** – Services included in this program are:
- **Monthly License Fee** for the RPX software planning tool which maintains a totally automated version of your BCP/DR plan.
- **Monthly Subscription Fee** for the Agility Recovery Solution of either mobile branch or fixed recovery facilities when required.
- **Periodic Updates** to all sections of your BCP/DR Plan in support of changes within the institution.
- **Testing Schedules** for conducting and monitoring all required test plans to insure recovery readiness.
- **Crisis Communication Plan** along with activation support and monitoring for all major incidences.
- **Annual Pre-audit Reviews** and on-site assistance for all regulatory audit examination requirements.
- **Executive Advisory Service** ensuring understanding of critical BCP issues and management responsibilities.
- **Staff Education and Awareness Training** for recovery roles, responsibilities, and individual team activities.
- **Annual BCP/DR Certification** and presentation to the Board of Directors for compliance validation.

"Enabling optimized BCM Solutions through comprehensive Outsource UTILITY Services"